

Name of Organization	RSF Community Investments REVOLVING LOAN FUND	Calvert Community Investments REVOLVING LOAN FUND	Public Radio Fund REVOLVING LOAN FUND	Dignity Fund HYBRID EQUITY/LOAN FUND	Patient Capital Collaborative (related to Investor's Circle) VENTURE CAPITAL FUND	Good Capital's SEEF LP VENTURE CAPITAL FUND	OASIS Fund (related to BlueOrchard) VENTURE CAPITAL FUND
Organization Type	Nonprofit	Nonprofit	Public Radio Capital, a CO nonprofit, has formed a revolving loan fund in conjunction with Calvert and Ford Foundations to finance the acquisition and stabilization of noncommercial radio stations nationally.	The fund is a Limited Partnership - for profit for their investors	Limited Partnership offered every year in concert with IC	A for profit investment firm, first product is Social Enterprise Expansion Fund Limited Partnership which will invest in around 12 nonprofit and for profit enterprises	The objective of the Fund is to finance through debt or equity (and any variations thereof) a whole range of social businesses delivering goods and services on a financially sustainable way to the poorest segments of the world population.
Description	RSF Social Finance works to alleviate poverty through community investing, concentration on bio-diversity, Waldorf Schools and social enterprise.	Calvert Foundation works to alleviate poverty through community investing. Microfinance, affordable housing, social enterprise and a wide range of areas globally.	Since 2001, PRC has brokered 35 successful local station deals. The pro forma fund will secure 50 stations over the next 5 years and effect 40 million listeners.	They provide catalytic debt capital to high performing, high growth Tier 2 microfinance institutions	Organize angel investments into "best of" companies that come through IC venture fairs each year to allow individuals at small dollar amounts to get diversification. Low engagement, early to mid stage.	Good Capital is an investment firm that accelerates the flow of capital to innovative ventures and initiatives that harness the power of the market to create sustainable solutions to some of society's most challenging problems.	The investment objective of the Oasis Fund is to finance a range of financially sustainable or very promising social businesses servicing the poorest segments of the world population.
HQ Location	San Francisco, CA	Bethesda, MD	Boulder, CO	Oakland, CA	Boston, MA	San Francisco, CA	Zurich, Switzerland
Geographic Focus	Global	100 countries and all 50 states, targeting to specific groups or regions for \$50k+ investments.	National	Developing countries globally - They have provided loans to MFIs in Central Latin America, Africa, Central Asia, South Asia and Southeast Asia	National	The Social Enterprise Expansion Fund is domestic, they do have an internationally focused fund in development	International - Developing World
Investment Type	Investment Note - range of terms	Calvert Community Investment Note - highly customizable, convenient way to invest around the world. Also have Asset Management service (\$5M minimum investment)	Loans	Provides debt based funds to a select group of rapidly growing, high potential microfinance institutions globally. Types of investments are: Loans, Bonds/Notes, and other debt instruments	Private Equity	Private equity & equity-like investments. Later stage investments	A complete range of financial products (equity, loans, subordinated debt, convertible debt, etc.) will be used both in debt and equity, trying to achieve a good mix of cash flows and investment maturities in a diversified portfolio.
Fund Size	\$50+ million invested	\$120 million invested in over 200 organizations located in over 100 countries.	Currently \$8m, planned to grow to \$50m	Currently \$5.5M	Fund size is \$1-5m per year	Target \$30M, placing \$1-3M in each investment	Target of \$25 million
Differentiation	Steiner philosophy, focus on local living economies, progressive cause leader	Truly global both geographically and sectorally, across microfinance, housing and other forms of social enterprise. 10 year track record plus, and very structured risk coverage from a leading name in SRI.	Rare opportunity to effect civil society through media plurality in low risk high impact manner.	Truly focus on smaller microfinance institutions that have difficulty obtaining funding from the larger microfinance funds and commercial banks as they are too small too early in their development to be of interest to the established funds.	Access to IC's deal flow and the intelligence of the community to some extent, low entry point.	The only institutionalized investment fund providing expansion stage risk capital for social enterprises	Brand new fund that will focus on the other social businesses. OASIS will be a global fund with own brand and selected distributors
Target sectors	Wide range	Focusing on affordable housing, educational opportunities	Media	Focuses on capital to the microfinance industry	Green, clean, organic and other socially responsible companies.	Focuses on expansion. Workforce development, healthcare, education, fair trade, organic food, profit & non-profit services	clean water, irrigation tools, energy, education, health services. Will also encourage the development of adapted technologies, fair trade finance, efficient supply chains, etc.
Terms	Minimum \$1000, 1-10 years with a rate of 4% resets quarterly	Minimum \$1000, 1-10 years with a rate of 0-3% at investor's discretion	Minimum loan amount is \$100,000 with a return of 0% to 4%	Minimum investment of US\$250,000 (though they have waived this minimum investment amount for a few of their investors - they currently have 20 investors). Return to investor is between 2-5% per annum with some potential for additional	The minimum investment is \$25,000 for a 10 year time horizon, in \$25k increments.	Min invest is \$250K and estimating a return in range of 7-9% net of management fees over 5-7 years, smaller amounts available through Calvert Giving Fund	The minimum initial investment requirement per Shareholders shall be USD 250,000. Launch of the fund will be in October.
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Note: Most of the above funds are available through Calvert Giving Fund's donor advised platform at or below the minimum. These examples are not meant as investment advice, and are purely for informational purposes.